

Dilemma

Excel used for revenue, cost, commission, shipments, vendor AND customer information. Each change for the cleint required several Excel updates.

Solution

JobOps with Crystal Reports

Integrated solution for:

- 1. Sales Contract to Customer
- 2. Work Ticket to Install Machine
- 3. Work Ticket Budget vs actual
- 4. Commission Statement Salesperson Splits
- 5. Gross Profit Report per Job
- 6. Equipment Maintenance History/Information
- 7. Additional Reporting Capabilities

In conclusion, the client saved a TON of time and is extremely happy to be introduced to JobOps!