Sage 100 Newsletter

Issue 4 - 2022



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SAGE 100 FAQ

What Are the Different Licenses for Sage Intelligence?

Sage 100 Intelligence is an important part of your reporting toolkit. But some customers aren't clear on what type of Sage Intelligence licenses and modules they need to accomplish their reporting objectives. So here's a quick guide to help clear things up.

Report Viewer license

Licensed Per Workstation

The Report Viewer allows **basic editing capabilities** such as filtering and changing of parameters and also offers **drill-down functionality** on existing reports and templates.

Report Manager license

Licensed Per Workstation

The Report Manager enables **authoring of new reports from existing data containers** as well as editing of existing standard reports including filtering and aggregating data. It also supports autoemailing reports, scheduling reports, and publishing report output to html for intranet/Internet.

Report Designer Module

Site License

The Report Designer expands on functionality of the Report Manager to provide simplified **drag** and **drop report creation** capabilities. With this module/license, you can generate and/or copy the canned reports listed under the "Designer", "Report Designer Add-in" and "Report Designer Add-in Consolidation" folders. It provides maximum control over financial report layouts.

Connector Module

Site License

The Connector module allows you to **connect to multiple, unlimited ODBC data sources** (even outside of Sage 100) to consolidate information from other areas of your business or from multiple companies. It also includes the Universal Query Engine (UQE), which overcomes certain limitations of the ProvideX database.

Sage 100 Intelligence Reporting Resources

Here are some other helpful resources for Sage Intelligence Reporting:

- Sage Intelligence Tips & Tricks
- Download Free Reports with the Reporting Utility
- Submit Your Sage Intelligence Reporting Ideas

Sage Partner

QUICK TAKES: NEWS AND UPDATES

Sage 100 Technical Alert

Action May Be Required Soon

Sage has announced that there are two important technical updates approaching that may impact Sage 100 customers that are not on a recent product release.

Microsoft Will Disable Basic Authentication

Effective **October 1, 2022**, Microsoft will disable basic authentication and subsequently require the use of modern authentication (<u>OAuth</u>) for connection to servers, services, and API endpoints, such as Exchange online & Office 365 email tenants.

This means that in-product email services will stop working (i.e. sending email through Paperless Office) for Sage 100 customers that are on versions **prior to 2020.1**.

As such, Sage recommends that all customers upgrade to the latest version of Sage 100 by October 1, 2022.

Transport Layer Security 1.0 and 1.1 Deprecation

<u>Transport Layer Security</u> (TLS) is a third-party component that is widely adopted and designed to facilitate privacy and data security when communicating over the internet. TLS 1.0 and TLS 1.1 were formally deprecated in June 2018, making way for the recommended use of TLS 1.2.

As such, effective **September 2023**, Sage 100 will no longer support TLS 1.0 and 1.1. It will be necessary for customers to upgrade to Sage 100 version 2020.1 or higher by that time.

New Releases of Sage 100 and Payroll

Sage recently announced the release of **Sage 100 2022.1** and **Sage 100 Payroll 2.22.2**. While both new releases focus primarily on performance enhancements and bug fixes, here are a couple of key new features that were introduced:



The Inventory Requirements Planning (IRP) module is now compatible with Sage 100 version 2022.0 of Production Management. As of the 2022.1 release, the updated version of IRP will be automatically installed when you upgrade. In Sage 100 Payroll 2.22.2, you can now create A/P invoices from Payroll for payroll taxes and deductions.

Contact us to request a copy of the detailed release notes.

Sage Membership Masterclass Season 1 Now Available

In a previous newsletter, we talked about the launch of Sage's new "Member Masterclass" series featuring talks and articles from the world's leading experts on the challenges that are most important for businesses today.

An archive of Sage Membership Masterclass Season 1 is now available online, focusing how to find and keep great people as well as tips for building a happier, healthier, and more productive workplace.



Access Season 1 Here ...

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Vrakas/Blum Computer Consulting, Inc. (VBCC) 2022 User Conference Agenda

Morning Sessions:

7:00 to 7:30 am

✓ Registration and Breakfast

7:30 to 7:50 am

✓ Meet the team and our valued sponsors

8:00 to 8:50 am

✓ Sage Road Ahead, Presented by Johnnie Woodward of Sage

9:00 to 9:50 am

- ✓ Choose your session
 - Warehouse efficiencies: A Distribution Tune-Up, Presented by Kristen Baumgartner of VBCC
 - Do you know where you owe? Presented by Avalara
 - Sage Partner Cloud vs Sage Hosting, Presented by Summit Hosting
 - New Lease Standards, Presented by Vrakas CPAs + Advisors Kara Schiller

10:00 to 10:50 am

- ✓ Choose your session
 - Scripting: How Can This Help Your Productivity, Presented by Justin Teague of VBCC
 - V-Technologies topic TBD
 - 1099-MISC and 1099-NEC, Presented by Mary Ellen Michaelson of Vrakas CPAs + Advisors
 - o Scanco, Covering Warehouse and so much more

11:00 to 11:50 am

✓ Pacelli Pujals of RICOH USA, Inc. Presenting Who Does Not Have Cyber Security Fears?

12:00 to 1:00 pm

✓ Lunch/Networking/Vendor Hall





Vrakas/Blum Computer Consulting, Inc. (VBCC) 2022 User Conference Agenda

<u>Afternoon Sessions:</u>

1:10 to 2:00 pm

- ✓ Choose your session
 - Business Insights Explorer presented by VBCC's Lisa Dion
 - How Sage in the cloud Improves Business Operations Presented by CompuData's Drew Rosado
 - What's New with DSD Enhancements in Sage 100 Presented by Ashley Berger of DSD
 - How Partner Portals Can Help Your Clients Presented by CertiPro

2:10 to 3:00 pm

- ✓ Choose your session
 - Sage Tips and Tricks presented by VBCC's Justin Teague and Kristen Baumgartner
 - Mapadoc topic TBD
 - Sage Intelligence: You've Had the Power All Along! Presented by VBCC's Dana Halpin
 - Fortis presents How the 2022 Market is Changing the Payments Landscape by Tom Nanci

3:10 to 4:00 pm

- ✓ Choose your session
 - Sage Operations Management (JobOps) presented by VBCC's Joe Jenders
 - ROI Presents Sage 100 Integration using Application Programming Interface (API)
 - Vrakas CPAs + Advisors presents Tax Planning and Support by Scott Syrjala
 - o TrueCommerce, everything from shipping to eCommerce, your one stop shop!

4:10 to 5:00 pm

✓ Closing Remarks, Raffle Prizes and Happy Hour

Wednesday, October 19, 2022 | 7:00 am to 5:00 pm

Milwaukee Marriott West | W231N1600 Corporate Court | Waukesha WI 53186

REGISTER NOW!

We can't wait to see you there!