

# sage 100 Intelligence Reporting

*Get better insights into your data*



## Save time

Automate your reporting process and be more productive with your time

## Take control

Take control of your business's data

## In-depth analysis

Experience an in-depth analysis of your financials

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## Easy, flexible reporting

Sage 100 Intelligence Reporting is a flexible business reporting tool that integrates with your Sage 100 solution and allows for better insights into your business's data.

Intelligence Reporting gives you a holistic view of your business by seamlessly consolidating your data from Sage 100, reducing spreadsheet chaos, and improving collaboration across your business.

With Intelligence Reporting, you can automatically run and distribute fully customizable reports in Microsoft® Excel®, so you spend more time analyzing the data and less time locating and preparing it. You have the choice to either customize the ready-to-use reports or create new reports to suit your business's unique requirements, ensuring that visibility of your information is always just a click away.

Reports are accurate and up to date, and allow you to see the data immediately, without having to export data or manually create reports. KPIs give you a pulse of your business, while drill-down capabilities allow you to see the

data that makes up the numbers and have an impact on your decisions. You will also enjoy full control over your financial reports with a drag-and-drop Report Designer tool that is exclusive to Intelligence Reporting.

## Let us help you succeed

Ninety-eight percent of Sage customers<sup>1</sup> rely on data to either support or aid in their decision-making processes.

However, there's never enough time to sort through the waves of spreadsheets, presentations, reports, and databases to find and analyze the data needed to make the best decisions. Intelligence Reporting helps you come to grips with your business's data, so you can make business decisions with confidence.



*For more information contact:*

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<sup>1</sup>This statistic comes from a survey Sage conducted with customers in 2015.

## Financial Dashboard

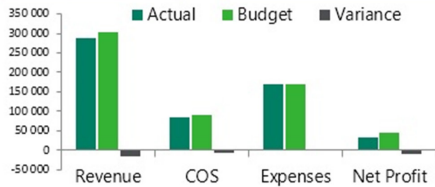
Company: Bellwether Garden Supply  
 Fiscal Year: 2015  
 Current Period: 3  
 Budget: Budget

Enter parameters for below Dynamic IS and KPI

As at March 2015

### Dynamic Income Statement with KPI

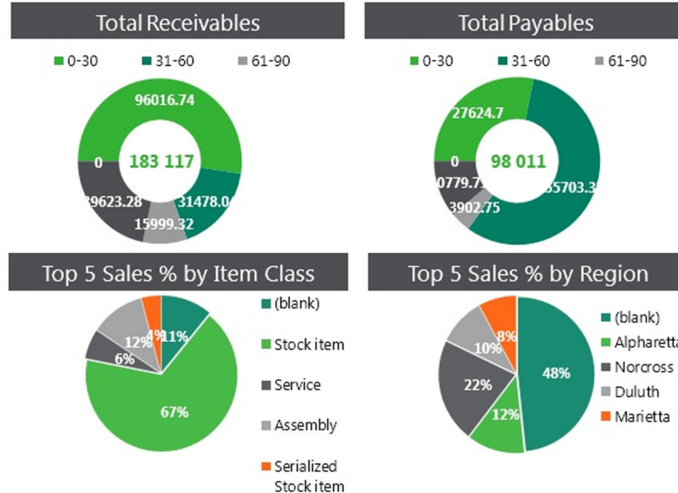
Select IS Type:



|                             |   |        |
|-----------------------------|---|--------|
| Revenue Variance            | ↓ | -6 %   |
| COS Variance                | ↓ | -9 %   |
| Expenses Variance           | ↑ | 1 %    |
| Net Profit Variance         | ↓ | -32 %  |
| GP % Variance               | ↓ | -4 %   |
| Current Period Cash Balance |   | 36 775 |

## Sales Analysis

For the period Jan 01, 2014 to Mar 31, 2015



## Features and functions

Sage 100 Intelligence Reporting is equipped with the following features to help you effectively run your business:

- Interactive dashboards and report views
- Familiar Excel viewing and tools
- Real-time data automatically pulled from Sage 100 into Excel
- Ready-to-use reports from day one
- Fully customizable reports
- Drag-and-drop report design
- Flexible reporting and user parameters
- Easy filtering and roll-up summarization
- Automated report distribution

## Components

**Report Viewer**—The Report Viewer allows you to run out the relevant reports. It comes with the basic filtering capabilities and drill-down functionality on existing reports.

**Report Manager**—The Report Manager allows you to author new reports (organizing, creating, and editing), and filter and aggregate data. This tool also allows you to set permissions and security for reports.

**Report Designer**—This Excel add-in allows you to easily create and edit financial statements using a graphical “drag-and-drop” interface, giving you full control of your financial reports.

**Connector module**—The Connector module allows you to access and consolidate information from multiple sources. This allows you to connect to more than one database at a time and enables you to do multicurrency or multicurrency consolidations.

*“Processing four financial reports in eight hours vs. doing the job in one hour, with two extra reports and additional analysis thrown in for good measure . . . does RAM Enterprise, Inc. like Sage Intelligence? No. They love it!”*

Ian C. Weight, chief financial officer, RAM Enterprise, Inc